

Financial Results for the year ended March 31,2025 Presentation Material



 **AVAL DATA CORPORATION**

A'VALue⁺

AVAL DATA CORPORATION

Financial results for the year ended March 31,2025 (66th)

Forecast for the year ending March 31, 2026 (67th)

May 14,2025

Financial results for the year ended March 31, 2025(66th)

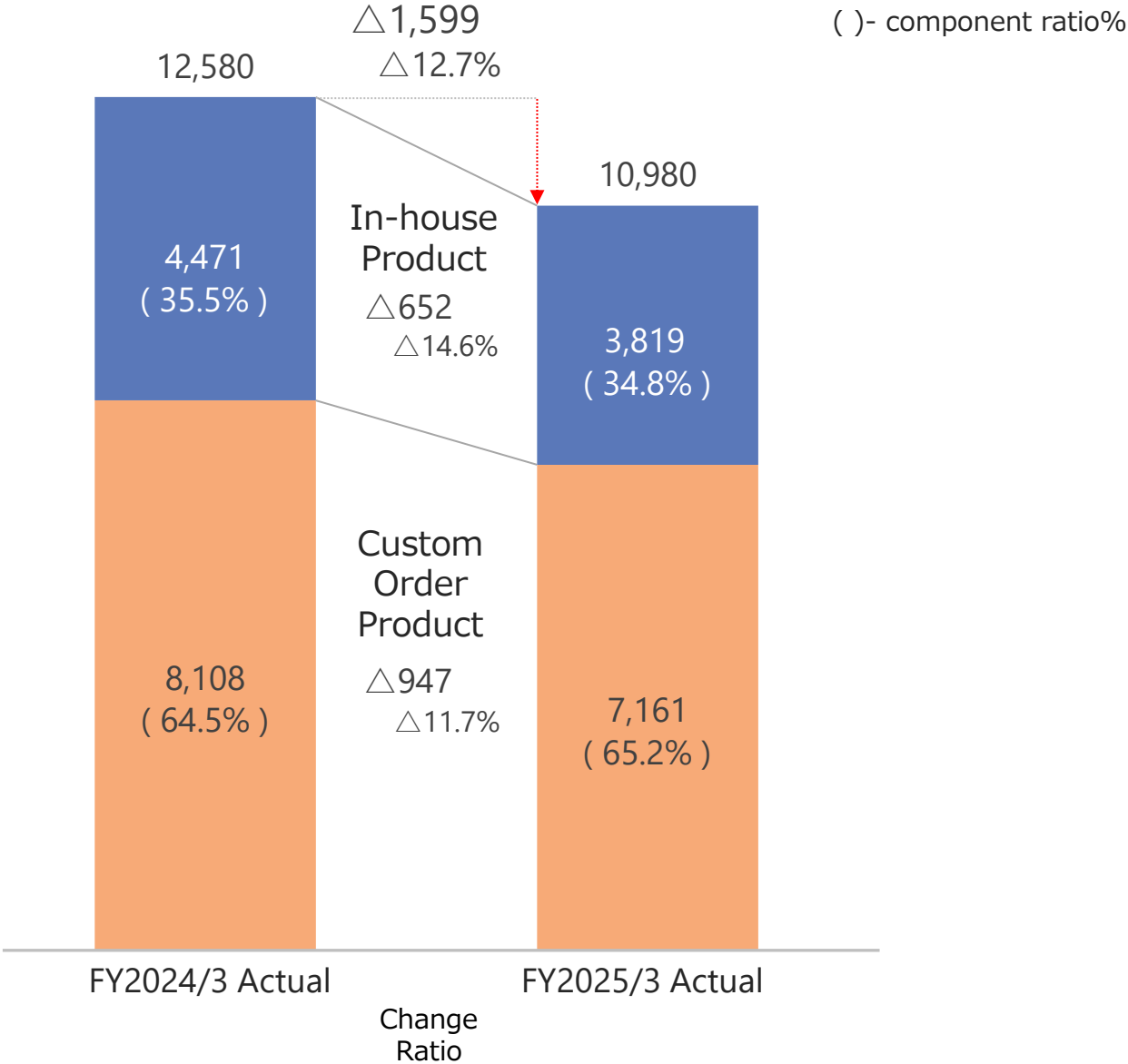
AVAL DATA CORPORATION

(Millions of yen)

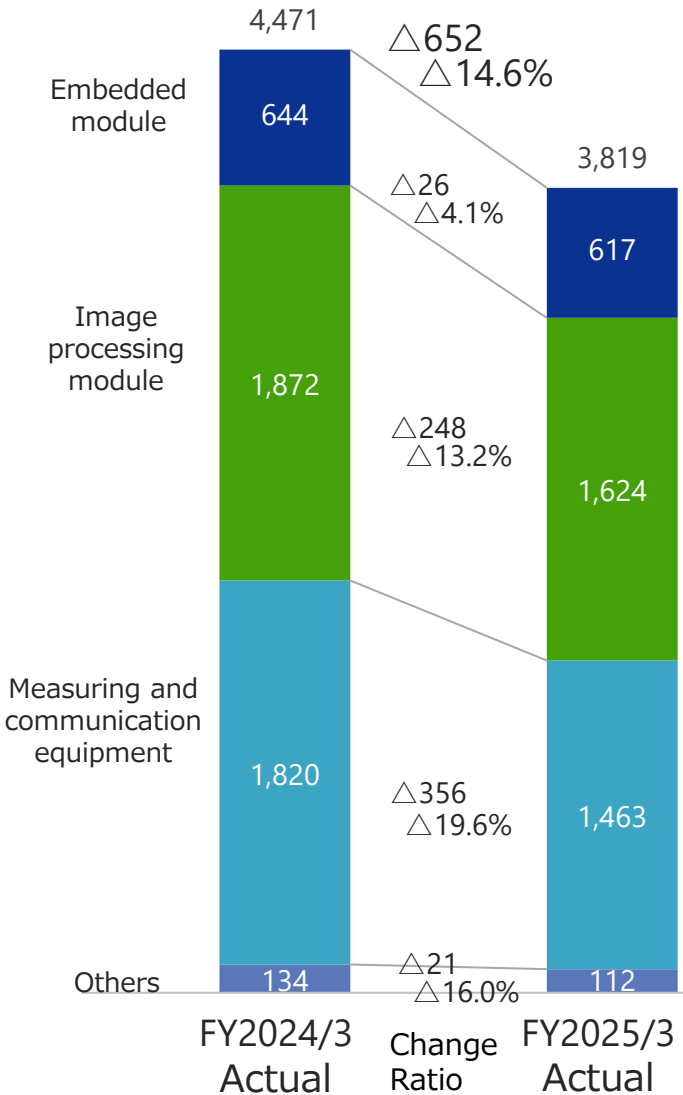
Amounts of less than one million yen are rounded down.

		2 nd Quarter of FY2025/3		FY2025/3	
Segment	Products	Sales	Year-on-Year Changes	Sales	Year-on-Year Changes
In-house product	Embedded module	288	△ 4.9 %	617	△ 4.1 %
	Image processing module	774	△ 18.6 %	1,624	△ 13.2 %
	Measuring and communication equipment	955	△ 1.6 %	1,463	△ 19.6 %
	Others	44	△ 37.0 %	112	△ 16.0 %
	Subtotal	2,062	△ 10.2 %	3,819	△ 14.6 %
	Segment Profit	583	△ 21.1 %	※1 971	△ 30.0 %
Custom Order Product	Semiconductor manufacturing equipment	2,860	△ 15.7 %	5,763	△ 13.1 %
	Industrial control system	475	+ 0.7 %	1,015	△ 1.0 %
	Measurement equipment	192	△ 20.4 %	381	△ 15.3 %
	Subtotal	3,528	△ 14.1 %	7,161	△ 11.7 %
	Segment Profit	561	△ 25.8 %	※1 1,131	△ 21.6 %
	Net Sales	5,591	△ 12.7 %	10,980	△ 12.7 %
	Operating Profit	775	△ 33.6 %	1,420	△ 32.2 %
	Ordinary Profit	856	△ 32.4 %	1,535	△ 32.5 %
	Net income	616	△ 33.0 %	1,137	△ 78.4 %

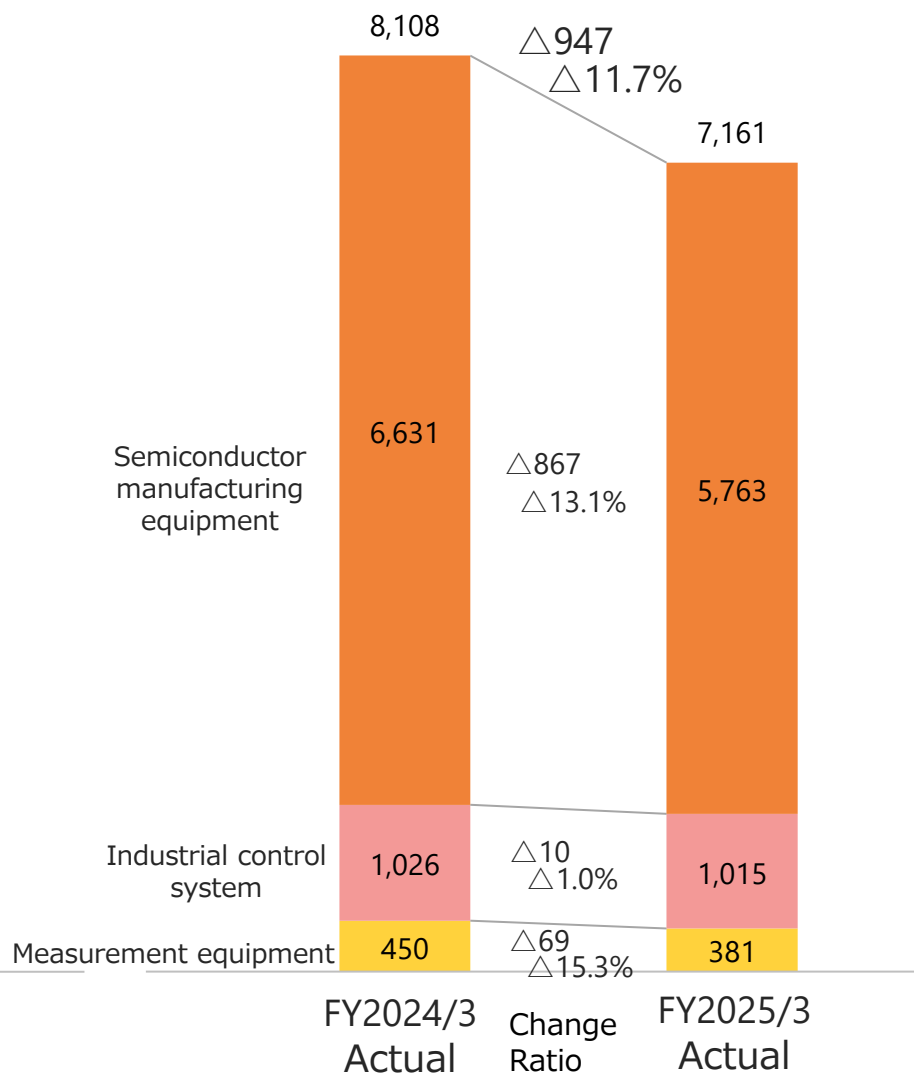
※1 Note: The difference between total segment profit of 2,103 million yen and operating profits of 1,420 million yen is general and administrative expenses.(683 million yen)



In-house Product



Custom Order Product



Forecast for the year ending March 31, 2026(67th)

AVAL DATA CORPORATION

(Millions of yen)

Amounts of less than one million yen are rounded down.

Segment Products		Forecast for 2 nd Quarter of FY2026/3		Forecast for the year ending March 31, 2026	
		Sales	Year-on-Year Changes	Sales	Year-on-Year Changes
In-house product	Embedded module	220	△ 23.6 %	600	△ 2.9 %
	Image processing module	620	△ 19.9 %	1,380	△ 15.1 %
	Measuring and communication equipment	320	△ 66.5 %	850	△ 41.9 %
	Others	50	+ 11.3 %	100	△ 11.4 %
	Subtotal	1,210	△ 41.3 %	2,930	△ 23.3 %
Custom Order Product	Semiconductor manufacturing equipment	2,180	△ 23.8 %	5,550	△ 3.7 %
	Industrial control system	530	+ 11.4 %	1,120	+ 10.3 %
	Measurement equipment	280	+ 45.2 %	450	+ 17.9 %
	Subtotal	2,990	△ 15.3 %	7,120	△ 0.6 %
Net sales		4,200	△ 24.9 %	10,050	△ 8.5 %
Operating profit		230	△ 70.3 %	1,010	△ 28.9 %
Ordinary profit		300	△ 65.0 %	1,105	△ 28.0 %
Net income		215	△ 65.1 %	795	△ 30.1 %

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.