

Financial Results for the year ended March 31,2024 Presentation Material



 **AVAL DATA CORPORATION**

A'VALue+

AVAL DATA CORPORATION

Financial results for the year ended March 31,2024 (65th)

Forecast for the year ending March 31, 2025 (66th)

May 14,2024

Financial results for the year ended March 31, 2024(65th)

AVAL DATA CORPORATION

(Millions of yen)

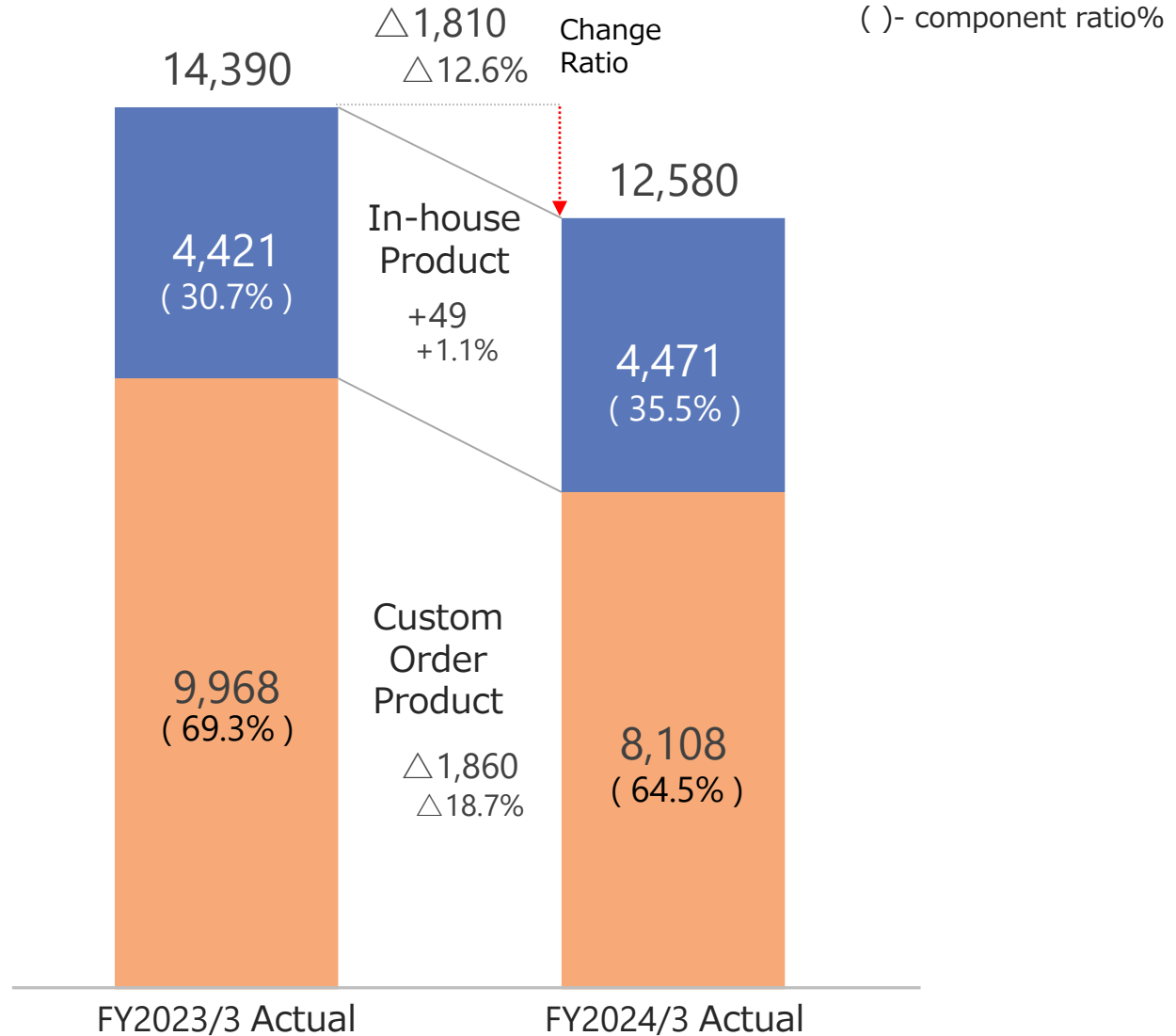
Amounts of less than one million yen are rounded down.

Segment	Products	2 nd Quarter of FY2024/3		FY2024/3	
		Sales	Year-on-Year Changes	Sales	Year-on-Year Changes
In-house product	Embedded module	303	+ 47.5%	644	+ 23.5 %
	Image processing module	951	△ 1.2%	1,872	△ 4.1 %
	Measuring and communication equipment	971	+ 22.5%	1,820	△ 2.3 %
	Others	71	+ 60.5%	134	+ 62.8 %
	Subtotal	2,296	+ 14.0%	4,471	+ 1.1 %
	Segment Profit	740	+ 4.5%	※1 1,387	△ 11.6%
Custom Order Product	Semiconductor manufacturing equipment	3,392	△ 32.6%	6,631	△ 25.7 %
	Industrial control system	472	+ 59.3%	1,026	+ 41.1 %
	Measurement equipment	242	+ 66.1%	450	+ 42.8 %
	Subtotal	4,106	△ 25.0%	8,108	△ 18.7 %
	Segment Profit	757	△ 1.0%	※1 1,444	△ 2.1%
	Net Sales	6,403	△ 14.4%	12,580	△ 12.6 %
	Operating Profit	1,168	△ 0.7%	2,095	△ 12.6 %
	Ordinary Profit	1,266	+ 2.0%	2,274	△ 8.9 %
	Net income	919	+ 2.7%	5,256	+ 23.1 %

※1 Note: The difference between total segment profit of 2,831 million yen and operating profits of 2,095 million yen is general and administrative expenses.(736 million yen)

Financial Highlight by segment year-on-year

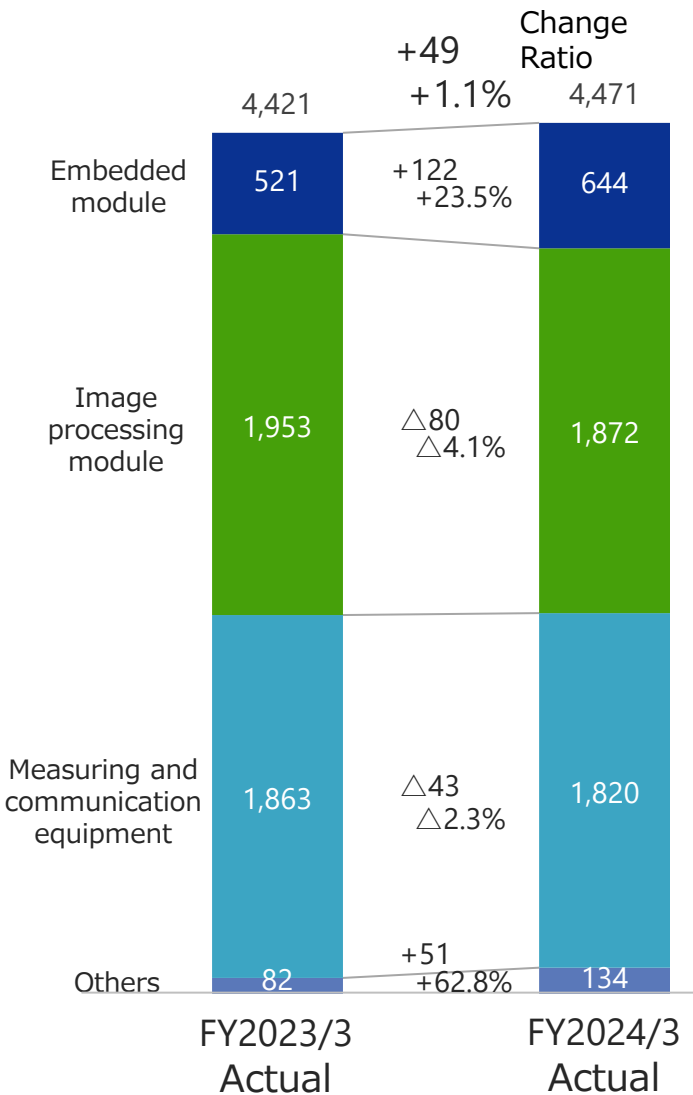
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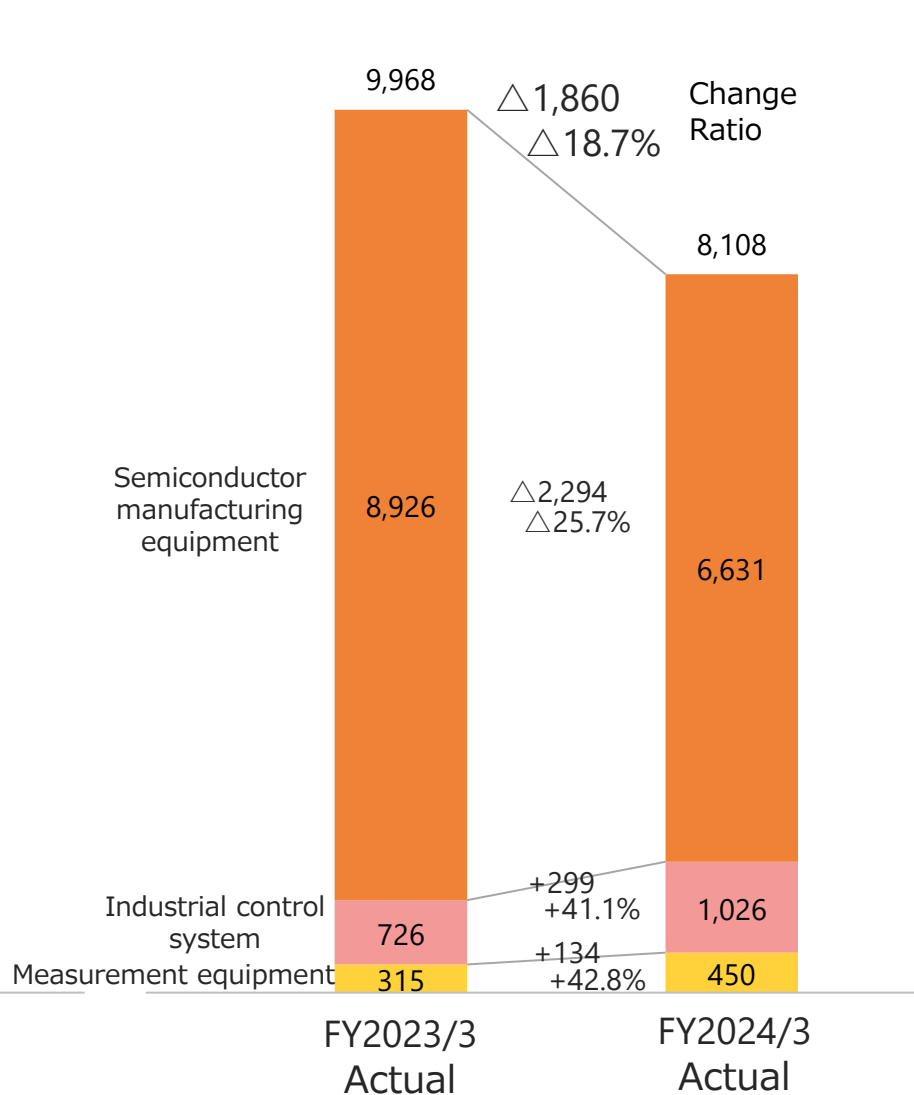
Performance by Segment Year on Year Comparison

Amounts of less than one million yen are rounded down.

In-house Product



Custom Order Product



Forecast for the year ending March 31, 2025(66th)

AVAL DATA CORPORATION

(Millions of yen)

Amounts of less than one million yen are rounded down.

Segment		Products	Forecast for 2 nd Quarter of FY2025/3		Forecast for the year ending March 31, 2025	
			Sales	Year-on-Year Changes	Sales	Year-on-Year Changes
In-house product	Embedded module	210	△ 30.7%	590	△ 8.4 %	
	Image processing module	930	△ 2.2%	1,870	△ 0.1 %	
	Measuring and communication equipment	800	△ 17.6%	1,650	△ 9.3 %	
	Others	30	△ 57.9%	90	△ 32.8 %	
	Subtotal	1,970	△ 14.2%	4,200	△ 6.1 %	
Custom Order Product	Semiconductor manufacturing equipment	3,380	△ 0.4%	7,460	+ 12.5 %	
	Industrial control system	420	△ 11.1%	1,070	+ 4.3 %	
	Measurement equipment	230	△ 5.0%	570	+ 26.7 %	
	Subtotal	4,030	△ 1.9%	9,100	+ 12.2 %	
	Net sales	6,000	△ 6.3%	13,300	+ 5.7 %	
	Operating profit	870	△ 25.6%	2,190	+ 4.5 %	
	Ordinary profit	940	△ 25.8%	2,285	+ 0.5 %	
	Net income	680	△ 26.1%	1,650	※△ 68.6 %	

※Due to Net income for the year ending March 31, 2024 included Profit on sales of Cross-Shareholdings, the differences of Year-on-Year changes ratio is increased

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.